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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,¹

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

NOTICE OF SUMMARY OF THE DEBTORS' SCHEDULES AND STATEMENTS

PLEASE TAKE NOTICE that, on January 19, 2023 (the “Petition Date”), Genesis Global Holdco, LLC (“Holdco”) and certain of its debtor affiliates, as debtors and debtors-in-possession in the above captioned chapter 11 cases (collectively, the “Debtors”), each filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 et seq. (the “Bankruptcy Code”) with the United States Bankruptcy Court for the Southern District of New York (the “Court”).

PLEASE TAKE FURTHER NOTICE that, on March 20, 2023, the Debtors filed the *Notice of Filing of Cash and Coin Report* [ECF No. 141] (the “Cash and Coin Report”).

PLEASE TAKE FURTHER NOTICE that, on March 21, 2023, the Debtors filed, on behalf of each Debtor, the *Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs*, the *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy*,

¹ The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's tax identification number (as applicable), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

and the *Summary of Assets and Liabilities for Non-Individuals* [ECF Nos. 142–147] (the “Schedules and Statements”).²

PLEASE TAKE FURTHER NOTICE that the Debtors have prepared a summary of the Cash and Coin Report and the Schedules and Statements attached hereto as **Exhibit 1** (the “Summary”).

PLEASE TAKE FURTHER NOTICE that copies of the Summary can be viewed and/or obtained: (i) by accessing the Court’s website at www.nysb.uscourts.gov or (ii) from the Debtors’ notice and claims agent, Kroll Restructuring Administration LLC, located at 55 East 52nd Street, 17th Floor, New York, NY 10055, at <https://restructuring.ra.kroll.com/genesis/> or by calling +1 888-524-2017. Note that a PACER password is needed to access documents on the Court’s website.

Dated: March 30, 2023
New York, New York

/s/ Sean A. O’Neal

Sean A. O’Neal

Jane VanLare

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Counsel to the Debtors and Debtors-in-Possession

² Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Schedules and Statements.

Genesis – Debtor Entities

Debtor Coin Balance Sheets as of 1/19/2023

Genesis

March 24, 2023

General Disclaimer

Genesis

The limiting conditions, qualifications, assumptions and disclaimers set forth herein are an integral part of this Report, must be reviewed in conjunction herewith, and may not be modified or distributed separately.

Limitations of Report

Incorporated by reference are the *Global Notes and Statement of Limitations, Methodology and Disclaimers Regarding the Debtors' Schedules of Assets and Liabilities and Statements of Financial Affairs* filed in the Debtors' Chapter 11 Cases [Docket Nos. 142–147] as if set forth herein with respect to the matters discussed herein. In preparing this report (the “Report”), the Debtors, with the assistance of Alvarez & Marsal North America, LLC, relied on financial data derived from their books and records that was available at the time of such preparation. The information contained in this Report is subject to ongoing revision and discussion. Although the Debtors have made good faith efforts to ensure the accuracy and completeness of the such information, subsequent information or discovery may result in material changes to the Report. As a result, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtors hereby reserve the right to amend and/or supplement the Report, as may be necessary or appropriate. Nothing herein shall be deemed an admission.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and will not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While good faith efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law.

No Third Party Reliance

In no event will the Debtors or their agents, attorneys, and/or financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Report should not be relied upon by any person for information relating to current or future financial conditions, events, or performance of any of the Debtors.

Table of Contents

Genesis

I.	Global Notes to the Coin Balance Sheets	3
II.	Genesis Debtor's Balance Sheets as of 1/19/23	4
II.	Genesis Global Capital Coin Balance Sheet as of 1/19/23	5
III.	Genesis Asia Pacific Coin Balance Sheet as of 1/19/23	6
IV.	Genesis Global Holdco, LLC Balance Sheet as of 1/19/23	7

Global Notes to Financial Information as of 1/19/2023

Genesis

Item	Description
Basis of Presentation	<ul style="list-style-type: none"> ▪ Information contained in the Schedules have been derived from the Debtors' books and records as of the Petition Date. ▪ The balance sheet presented is unaudited, not in accordance with GAAP or IFRS and are subject to change ▪ No assumptions have been made to recovery values to certain assets reported herein ▪ Digital currencies (assets and liabilities) are valued as of 11:11 PM EST on January 19, 2023 (the "<u>Petition Date</u>") (where prices are available) ▪ References are included on page 4 to the Schedules filed with the Court
Reporting Date	<ul style="list-style-type: none"> ▪ The liabilities reflected on the Schedules generally reflect the Debtors' books and records as of the close of business on the Petition Date
Cash and Investments in Digital Currencies	<ul style="list-style-type: none"> ▪ Cash and Cash equivalents are primarily held at bank accounts held in United States in the US (except for certain accounts at GAP) and include USD held at a money market account ▪ Investments held digital currencies at fair value includes digital assets primarily held at a third-party asset custody platform and brokerage accounts
USD Loans and Digital Currency Loans	<ul style="list-style-type: none"> ▪ Loans initiated by GGC with Third Parties outstanding as of the Petition Date; ▪ Collateral posted related to outstanding loans are reflected in the balance sheet as Digital Currency Collateral Payable and USD Collateral Payable
Digital Currency Collateral Receivable	<ul style="list-style-type: none"> ▪ Includes digital currency collateral posted by GGC or GAP related to outstanding borrows as of the Petition Date
Interest Receivable / Payable	<ul style="list-style-type: none"> ▪ Relates to interest on loans / borrows unpaid and accrued through the Petition Date; includes late fees, default interest and penalties
Receivable from Affiliates	<ul style="list-style-type: none"> ▪ Includes receivables from DCG and certain of its subsidiaries and receivables from Debtors and non-Debtors, including GGCI, GGT and other subsidiaries of GGH ▪ DCG and Affiliates balances are categorized by digital currency or USD on Page 5; Genesis Entities balances are shown in USD
Investments in Subsidiaries	<ul style="list-style-type: none"> ▪ Investments in Subsidiaries are listed as undetermined amounts, as the net book values may differ materially from fair market values
Digital Currency Loans at Fair Value / USD Loans Payable	<ul style="list-style-type: none"> ▪ Borrows from Third Parties in digital currency and USD as of the Petition Date
Digital Currency and USD Collateral Payable	<ul style="list-style-type: none"> ▪ Collateral received by GGC / GAP from third party counterparties on loans
Book Value / Solvency	<ul style="list-style-type: none"> ▪ The Financial Information provided herein shall not constitute an admission with respect to any entity's solvency as of the Petition Date or at any time before the Petition Date

Genesis Debtor's Financial Information as of 1/19/23

Genesis

Genesis Debtors

Statements & Schedules Summary - Balances as of 1/19/23

(\$ in actual USD)

Subject to Material Change

Schedule	Balance Sheet Category	Genesis Global Capital, LLC	Coin BS Mapping	Genesis Asia Pacific Pte. Ltd. (Singapore)	Coin BS Mapping	Genesis Global Holdco, LLC	Coin BS Mapping
Assets							
2, 3, 4	Cash and cash equivalents ⁽¹⁾	\$ 179,195,609	[A]	\$ 1,499,117	[A]	\$ 100	[A]
77	Investments in digital currencies at fair value	936,881,515	[A]	223,757	[A]	-	
77	Digital currency loans, at fair value	532,482,224	[B]	-		-	
77	USD loans receivable, net of allowance for loan losses	6,275,716	[B]	-		105,879,619	[B]
77	Digital currency collateral receivable	230,775,211	[C]	150,028,739	[C]	-	
77	USD collateral receivable	-		-		-	
77	Interest receivable, at fair value	11,327,672	[D]	8,946	[D]	8,496,697	[C]
39, 41	Fixed assets, net	133,586	[E]	15,527	[E]	117,117	[D]
77	Prepaid expenses and other assets	584,278	[E]	593,479	[E]	641,482	[D]
77	Receivable from affiliates	2,331,583,845	[F]	125,265,776	[F]	-	
15	Investment in Subsidiary	UNDETERMINED		-		UNDETERMINED	
Total Assets		\$ 4,229,239,656		\$ 277,635,341		\$ 115,135,014	
Liabilities and Equity							
Liabilities							
F	Digital Currency loans payable, at fair value	\$ 2,787,296,734	[B]	\$ 169,078,451	[B]	\$ -	-
F	USD loans payable	570,178,692	[B]	7,197,894	[B]	-	
F	Digital Currency collateral payable	524,584,036	[C]	-		-	
F	USD collateral payable	59,385,459	[C]	0		-	
F	Interest payable	65,515,811	[D]	3,246,005	[D]	-	
F	Accounts payable and accrued expenses	33,184	[E]	45,970	[E]	-	
F	Payables to related parties	72,177,948	[F]	146,148,541	[F]	116,552,106	[E]
Total Liabilities		\$ 4,079,171,863		\$ 325,716,860		\$ 116,552,106	
Total Members' Equity		\$ 150,067,793		\$ (48,081,519)		\$ (1,417,091)	
Total Liabilities and Members' Equity		\$ 4,229,239,656		\$ 277,635,341		\$ 115,135,014	

Footnotes:

(1) GGC Cash and Cash equivalents includes \$175.4mm of USD bank cash, \$3.3mm USD held in Marex money market account, and \$376k of mutual fund ETF shares (i.e. cash equivalents)

Genesis Global Capital Coin Balance Sheet as of 1/19/23

Genesis

Genesis Global Capital Coin Balance Sheet (\$ in thousands, coin prices as of 1/19/23)		Subject to Material Change									
Mapping to Scheduled Balance Sheet >>											
	[A]	[B]	[C]	[D]	[E]	[F]					
ASSETS	Total Liquidity	Loan Book (Third Parties)			Other Balance Sheet Items		Intercompany			Total Receivables	Total Receivable In Kind ('000s)
USD	\$179,196	\$6,276	\$0	\$6,276	\$1,868	\$718	\$1,626,267	\$611,032	\$2,237,299	\$2,425,356	\$2,425,356
STABLE	5,511	15,720	150,227	165,946	501	0	0	0	0	171,958	171,715
USD Equivalents	\$184,706	\$21,996	\$150,227	\$172,222	\$2,369	\$718	\$1,626,267	\$611,032	\$2,237,299	\$2,597,315	2,597,071
BTC	210,530	222,979	0	222,979	3,261	0	95,978	0	95,978	532,748	25
ETH	184,623	236,136	59,077	295,212	4,315	0	0	0	0	484,150	311
ETHE	30,217	0	0	0	0	0	0	0	0	30,217	3,849
GBTC	411,864	0	0	0	0	0	0	0	0	411,864	35,939
ALT	94,137	57,647	21,472	79,119	1,383	0	(1,693)	0	(1,693)	172,947	NA
Total Assets	\$1,116,077	\$538,758	\$230,775	\$769,533	\$11,328	\$718	\$1,720,552	\$611,032	\$2,331,584	\$4,229,240	NA
LIABILITIES	Total Liquidity	Third Party Borrows			Interest Payable	Other Liabilities	Interco Payable		Total Interco Liabilities	Total Payables	Total Payable In Kind ('000s)
USD	\$0	(\$570,179)	(\$59,385)	(\$629,564)	(\$14,823)	(\$33)	(\$378)	(\$2,301)	(\$2,679)	(\$647,099)	(\$647,099)
STABLE	0	(739,227)	(236,024)	(975,251)	(20,450)	0	(8,447)	0	(8,447)	(1,004,148)	(1,003,730)
USD Equivalents	\$0	(\$1,309,406)	(\$295,409)	(\$1,604,815)	(\$35,273)	(\$33)	(\$8,825)	(\$2,301)	(\$11,126)	(\$1,651,248)	(1,650,829)
BTC	0	(1,260,447)	(70,311)	(1,330,758)	(15,765)	0	(32,384)	0	(32,384)	(1,378,907)	(65)
ETH	0	(584,529)	(210,660)	(795,189)	(9,126)	0	(22,687)	0	(22,687)	(827,003)	(532)
ETHE	0	0	0	0	0	0	0	0	0	0	0
GBTC	0	0	0	0	0	0	0	0	0	(222,015)	NA
ALT	0	(203,093)	(7,590)	(210,682)	(5,352)	0	(5,981)	0	(5,981)	(\$4,079,172)	NA
Total Liabilities	\$0	(\$3,357,475)	(\$583,969)	(\$3,941,445)	(\$65,516)	(\$33)	(\$69,877)	(\$2,301)	(\$72,178)		
NET ASSET/(LIABILITY)	Total Liquidity	Net Third Parties			Net Interest Receiv / (Payable)	Total Other Asset / (Liab)	Net Receivable / (Payable)		Net Interco Asset / (Liability)	Net Asset / (Liability)	Net Asset / (Liab) In Kind ('000s)
USD	\$179,196	(\$563,903)	(\$59,385)	(\$623,288)	(\$12,955)	\$685	\$1,625,889	\$608,731	\$2,234,620	\$1,778,257	\$1,778,257
STABLE	5,511	(723,508)	(85,797)	(809,305)	(19,949)	0	(8,447)	0	(8,447)	(832,190)	(832,015)
USD Equivalents	\$184,706	(\$1,287,411)	(\$145,183)	(\$1,432,593)	(\$32,904)	\$685	\$1,617,442	\$608,731	\$2,226,173	\$946,067	946,242
BTC	210,530	(1,037,468)	(70,311)	(1,107,779)	(12,504)	0	63,594	0	63,594	(846,159)	(40)
ETH	184,623	(348,393)	(151,583)	(499,977)	(4,812)	0	(22,687)	0	(22,687)	(342,852)	(221)
ETHE	30,217	0	0	0	0	0	0	0	0	30,217	3,849
GBTC	411,864	0	0	0	0	0	0	0	0	411,864	35,939
ALT	94,137	(145,445)	13,882	(131,563)	(3,969)	0	(7,674)	0	(7,674)	(49,068)	NA
Total Net Asset / (Liability)	\$1,116,077	(\$2,818,717)	(\$353,194)	(\$3,171,912)	(\$54,188)	\$685	\$1,650,675	\$608,731	\$2,259,406	\$150,068	NA

Footnotes:

- A) **Liquidity** - includes cash and cash equivalents of approximately \$179mm, Investments in Digital Currencies and shares held in brokerage accounts
- B) **Third Party Loans and Borrows** – loans of ~\$539mm of loan receivables primarily denominated in BTC and ETH; \$3.4Bn of borrows from third parties denominated in USD, Stables, BTC and ETH
- C) **Third Party Collateral Pledged and Collateral Received** - \$231mm of collateral pledged related to borrows from third parties; \$583mm of collateral received and owed to third parties on loans initiated by GGC
- D) **Interest Receivable/Payable with Counterparties** - \$11.3mm of interest receivable less \$66mm of interest payable
- E) **Total Other Assets** - \$4mm of prepaids + \$134k of furniture
- F) **Total Intercompany** – (a) \$1.65Bn net receivables from DCG & Affiliates, of which \$1.62Bn is DCG and \$95mm from DCGI, (b) \$609mm of net receivables from Related Parties driven by \$290mm from GGCI, \$144mm from GAP, \$116mm from GGH

Genesis Asia Pacific Coin Balance Sheet as of 1/19/23

Genesis

Genesis Asia Pacific Coin Balance Sheet (\$ in thousands, coin prices as of 1/19/23)										Subject to Material Change							
Mapping to Scheduled Balance Sheet >										[A]	[B]	[C]	[D]	[E]	[F]		
ASSETS	Total Liquidity	Loan Book (Third Parties)			Other Balance Sheet Items		Intercompany			Total Receivables	Total Receivable In Kind ('000s)						
	Liquidity	Loans	Collateral Pledged	Asset Position	Interest Receivable	Other Assets	DCG & Affiliates	Genesis Entities	Total Interco Assets								
USD	\$1,499	\$0	\$0	\$0	\$8	\$609	\$118,216	\$7,050	\$125,266	\$127,382	\$127,382						
STABLE	0	0	0	0	0	0	0	0	0	0	0						
USD Equivalents	\$1,499	\$0	\$0	\$0	\$8	\$609	\$118,216	\$7,050	\$125,266	\$127,382	\$127,382						
BTC	209	0	66,810	66,810	0	0	0	0	0	67,019	3						
ETH	14	0	83,219	83,219	1	0	0	0	0	83,234	54						
ETHE	0	0	0	0	0	0	0	0	0	0	0						
GBTC	0	0	0	0	0	0	0	0	0	0	0						
ALT	0	0	0	0	0	0	0	0	0	0	NA						
Total Assets	\$1,723	\$0	\$150,029	\$150,029	\$9	\$609	\$118,216	\$7,050	\$125,266	\$277,635	NA						
LIABILITIES																	
LIABILITIES	Total Liquidity	Third Party Borrows			Interest Payable	Other Liabilities	Interco Payable			Total Payables	Total Payable In Kind ('000s)						
	Liquidity	Borrows	Collateral Received	Liability Position	Payable	Liabilities	DCG & Affiliates	Genesis Entities	Total Interco Liabilities								
USD	\$0	(\$7,198)	(\$0)	(\$7,198)	(\$169)	(\$46)	\$0	(\$146,149)	(\$146,149)	(\$153,561)	(\$153,561)						
STABLE	0	(140,452)	0	(140,452)	(2,822)	0	0	0	0	(143,273)	(143,221)						
USD Equivalents	\$0	(\$147,650)	(\$0)	(\$147,650)	(\$2,990)	(\$46)	\$0	(\$146,149)	(\$146,149)	(\$296,835)	(\$296,782)						
BTC	0	(25,100)	0	(25,100)	(166)	0	0	0	0	(25,266)	(1)						
ETH	0	0	0	0	0	0	0	0	0	0	0						
ETHE	0	0	0	0	0	0	0	0	0	0	0						
GBTC	0	0	0	0	0	0	0	0	0	0	0						
ALT	0	(3,527)	0	(3,527)	(89)	0	0	0	0	(3,617)	NA						
Total Liabilities	\$0	(\$176,276)	(\$0)	(\$176,276)	(\$3,246)	(\$46)	\$0	(\$146,149)	(\$146,149)	(\$325,717)	NA						
NET ASSET/(LIABILITY)																	
NET ASSET/(LIABILITY)	Total Liquidity	Net Third Parties			Net Interest Receiv / (Payable)	Total Other Asset / (Liab)	Net Receivable / (Payable)			Net Asset / (Liab)	Net Asset / (Liab) In Kind ('000s)						
	Liquidity	Loans / (Borrows)	Collat Rec / (Payable)	Asset / (Liability)	Receiv / (Payable)	Asset / (Liab)	DCG & Affiliates	Genesis Entities	Net Interco Asset (Liability)								
USD	\$1,499	(\$7,198)	(\$0)	(\$7,198)	(\$161)	\$563	118,216	(\$139,098)	(\$20,883)	(\$26,180)	(\$26,180)						
STABLE	0	(140,452)	0	(140,452)	(2,822)	0	0	0	0	(143,273)	(143,221)						
USD Equivalents	\$1,499	(\$147,650)	(\$0)	(\$147,650)	(\$2,983)	\$563	\$118,216	(\$139,098)	(\$20,883)	(\$169,453)	(\$169,400)						
BTC	209	(25,100)	66,810	41,711	(166)	0	0	0	0	41,753	2						
ETH	14	0	83,219	83,219	1	0	0	0	0	83,234	54						
ETHE	0	0	0	0	0	0	0	0	0	0	0						
GBTC	0	0	0	0	0	0	0	0	0	0	0						
ALT	0	(3,527)	0	(3,527)	(89)	0	0	0	0	(3,617)	NA						
Total Net Asset / (Liability)	\$1,723	(\$176,276)	\$150,029	(\$26,248)	(\$3,237)	\$563	\$118,216	(\$139,098)	(\$20,883)	(\$48,082)	NA						

Footnotes:

- A) **Interest** - \$1.7mm of USD and digital assets held by GGC
- B) **Third Party Loans and Borrows** – \$176mm borrows, \$0 of third party loans - 1/19 petition date prices are to be locked in for borrows
- C) **Third Party Collateral Pledged and Collateral Received** - \$150mm of collateral receivables (prices for collateral receivable will continue to float after petition date)
- D) **Interest Receivable/Payable with Counterparties** - \$3.2mm of interest payable
- E) **Total Other Assets** - \$593k of prepaids + \$15k of furniture less \$46k of accounts payable
- F) **Total Intercompany** – (a) \$118mm net receivable from DCG, of which \$100mm is AVAX/NEAR collateral and \$17mm is tax receivable; (b) \$144mm payable to GGC partially offset by \$7mm receivable from GGT

Genesis Global Holdco, LLC Balance Sheet as of 1/19/23

Genesis

Genesis Global Holdings Coin Balance Sheet \$ in thousands								Subject to Material Change		
Mapping to Scheduled Balance Sheet >		[A]	[B]	[C]	[D]	[E]				
ASSETS	Total Liquidity	Loan Book (Third Parties)			Other Balance Sheet Items		Intercompany		Total Receivables	
	Liquidity	Loans	Collateral Pledged	Asset Position	Receivable ⁽¹⁾	Other Assets	Interco Receivable	Total Interco Assets		
USD	\$0	\$105,880	\$0	\$105,880	\$8,497	\$759	\$0	\$0	\$0	
STABLE	0	0	0	0	0	0	0	0	0	
USD Equivalents	\$0	\$105,880	\$0	\$105,880	\$8,497	\$759	\$0	\$0	\$0	
BTC	0	0	0	0	0	0	0	0	0	
ETH	0	0	0	0	1	0	0	0	1	
ETHE	0	0	0	0	0	0	0	0	0	
GBTC	0	0	0	0	0	0	0	0	0	
ALT	0	0	0	0	0	0	0	0	0	
Total Assets	\$0	\$105,880	\$0	\$105,880	\$8,498	\$759	\$0	\$0	\$0	
									\$115,136	
LIABILITIES		Third Party Borrows			Interest Payable	Other Liabilities	Interco Payable		Total Interco Liabilities	
LIABILITIES	Total Liquidity	Borrows	Collateral Received	Liability Position	Payable	Liabilities	DCG & Affiliates	Genesis Entities	Total Interco Liabilities	Total Payables
	Liquidity	Borrows	Collateral Received	Liability Position	Payable	Liabilities	DCG & Affiliates	Genesis Entities	Liabilities	Payables
USD	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$116,552)	(\$116,552)	(\$116,552)
STABLE	0	0	0	0	0	0	0	0	0	0
USD Equivalents	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$116,552)	(\$116,552)	(\$116,552)
BTC	0	0	0	0	0	0	0	0	0	0
ETH	0	0	0	0	0	0	0	0	0	0
ETHE	0	0	0	0	0	0	0	0	0	0
GBTC	0	0	0	0	0	0	0	0	0	0
ALT	0	0	0	0	0	0	0	0	0	0
Total Liabilities	\$0	\$0	\$0	\$0	\$0	\$0	\$0	(\$116,552)	(\$116,552)	(\$116,552)
										(\$116,552)
NET ASSET/(LIABILITY)		Net Third Parties			Net Interest Receiv / (Payable)	Total Other Asset / (Liab)	Net Receivable / (Payable)		Net Interco Asset / (Liability)	
NET ASSET/(LIABILITY)	Total Liquidity	Loans / (Borrows)	Collat Rec / (Payable)	Asset / (Liability)	Receiv / (Payable)	Asset / (Liab)	DCG & Affiliates	Genesis Entities	Asset / (Liability)	Net Asset / (Liability)
	Liquidity	Loans / (Borrows)	Collat Rec / (Payable)	Asset / (Liability)	Receiv / (Payable)	Asset / (Liab)	DCG & Affiliates	Genesis Entities	Asset / (Liability)	Net Asset / (Liability)
USD	\$0	\$105,880	\$0	\$105,880	\$8,497	\$759	\$0	(\$116,552)	(\$116,552)	(\$1,417)
STABLE	0	0	0	0	0	0	0	0	0	0
USD Equivalents	\$0	\$105,880	\$0	\$105,880	\$8,497	\$759	\$0	(\$116,552)	(\$116,552)	(\$1,417)
BTC	0	0	0	0	0	0	0	0	0	0
ETH	0	0	0	0	1	0	0	0	0	1
ETHE	0	0	0	0	0	0	0	0	0	0
GBTC	0	0	0	0	0	0	0	0	0	0
ALT	0	0	0	0	0	0	0	0	0	0
Total Net Asset / (Liability)	\$0	\$105,880	\$0	\$105,880	\$8,498	\$759	\$0	(\$116,552)	(\$116,552)	(\$1,416)

Footnotes:

- A) Liquidity - \$100 of USD
- B) Third Party Loans – \$105mm loan to Cash Cloud Inc.- see footnote (1) below
- C) Interest Receivable/Payable - \$8.5mm of interest due from Cash Cloud
- D) Total Other Assets - \$641k of prepaids + \$117k of furniture
- E) Total Intercompany - \$117mm payable to GGC

(1) Third Party Loans of \$105.9M and Interest Receivable of \$8.5M relates to loans made to Cash Cloud Inc. (DBA Coin Cloud) which filed a voluntary petition under Chapter 11 of the United States Bankruptcy Code on February 7th, 2013. No assessment has been made to impairment as of the filing of this report and could result in a material adjustment.